

What matters most in your life?

Complete the equation of life to determine your insurance needs.

Beneficiary:

Beneficiary:

Beneficiary:

L	+	I	+	F	+	E	=	Life total
Loans/ liabilities		Income replacement		Funeral expenses		Education expenses/ estate planning		\$
\$		\$		\$		\$		
Including mortgage and debts		Multiply annual income by how many years you'd like it replaced		Can be upward of \$10,000*		For kids and remaining spouse		
							—	Assets/savings
								\$



If we can't cover everything with your current budget, let's prioritize life to see what we can cover today.

Notes:

Budget

\$

Total needed

\$

*How Much Does the Average Funeral Cost? www.parting.com/blog/how-much-does-the-average-funeral-cost/

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Not Insured By Any Federal Government Agency		May Lose Value